

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

April 6, 2016

REGISTRATION NO.: 26753

BONDS ISSUED BY: Wentzville R-IV School District

AMOUNT OF ISSUE: \$20,871,393.00 (Refunding Bonds Series 2016)

COUNTY: St. Charles

DATE OF ISSUE: April 6, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of (1) advance refunding \$14,169,624.40 original principal amount of capital appreciation bonds of the District's General Obligation Refunding and Improvement Bonds, Series 2009A, and (2) paying the costs of issuing the bonds

| <u>Rate of Interest</u> | <u>Amount</u> | <u>Maturity</u> |
|-------------------------|---------------|-----------------|
| 18.250 % | \$ 131,508.00 | 03/01/2020 ** |
| 18.250 % | 603,130.80 | 03/01/2021 ** |
| 18.250 % | 921,975.30 | 03/01/2025 ** |
| 2.730 % | 5,160,442.50 | 03/01/2026 ** |
| 2.950 % | 7,553,630.70 | 03/01/2027 ** |
| 3.080 % | 4,385,576.20 | 03/01/2028 ** |
| 3.210 % | 2,115,129.50 | 03/01/2029 ** |

ARE BONDS CALLABLE: At the option of the District, the bonds or portions thereof maturing on March 1, 2026 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2024 and thereafter as a whole or in part at any time at the Redemption Price of 100% of the original principal amount thereof plus accrued and compounded interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Thompson Coburn LLP, St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$24,111,143.63

INTEREST RATE: 2.9329%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

**Capital Appreciation Bonds